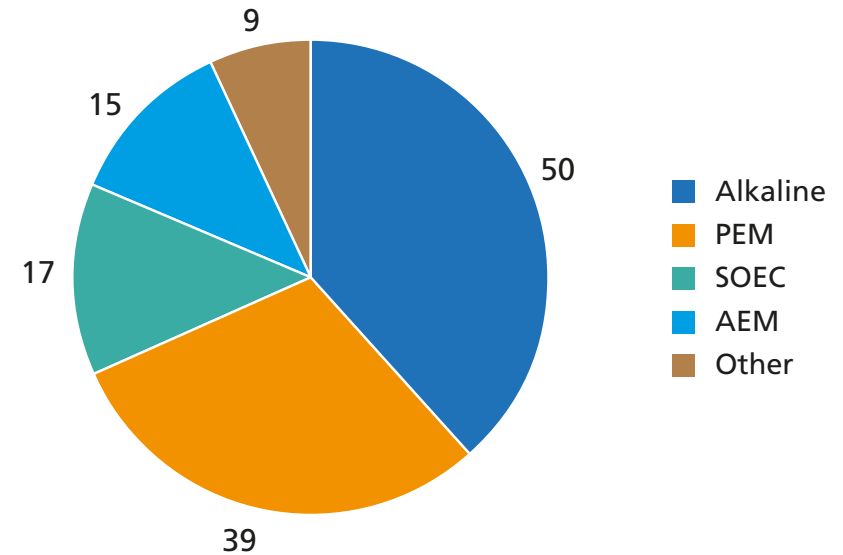
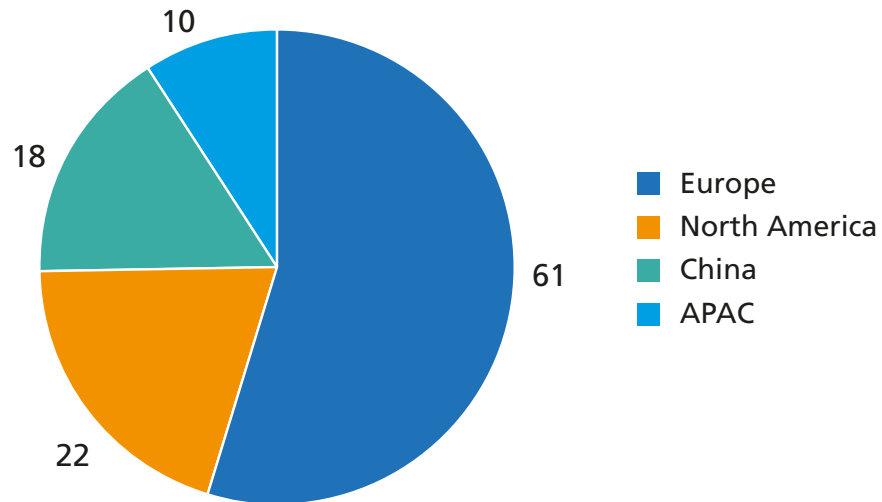


Electrolyser producers and emerging players



Notes

Numbers shown are number of players as of March 2024

APAC data excludes China

In the technology split, some players feature more than once

Alkaline includes pressurised and atmospheric pressure

PEM – Proton Exchange Membrane

SOEC – Solid Oxide Electrolysis

AEM – Anion Exchange Membrane

OEM – Commercial electrolyser production

Integrator – purchasing stacks and building systems

Stacks – focused on stack production, not systems

Demo – first commercial demonstration achieved

